**Market Notice**

**Date: 3 July 2013**

**Subject:** New Financial Instrument Listing

***(DOLOMITE CAPITAL LIMITED – “DOL002”)***

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The JSE Limited has granted a listing to ***(DOLOMITE CAPITAL LIMITED – “DOL002”)*** on Interest Rate Market with effect from 3 July 2013 under its Note Programme dated 16 April 2013.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 1,000,000,000.00

**Bond Code DOL002**

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 11.392% (3 month JIBAR as at 3 July 2013 of 5.142% plus 625basis points)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Maturity Date** 15 July 2018

**Books Close** 5 July, 5 October, 5 January and 5 April

**Interest Date(s)** 15 July, 15 October, 15 January and 15 April

**Last Day to Register** by 17:00 on4 July, 4 October, 4 January and 4 April

**Issue Date** 3 July 2013

**Date Convention** Following

**Interest Commencement Date** 3 July 2013

**First Interest Date** 15 July 2013

**ISIN No.** ZAG000106824

Please note that this Note is designated as an Inward Listed Instrument as approved by the South African Reserve Bank and South African Exchange Control provisions apply to the trading and holding of this debt instrument.

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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